

A Closed-Loop Audit of Thrombo-Embolic Deterrent Stocking Use in an Orthopaedic Ward

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ABSTRACT

Background/Objective: In Ireland, 63% of venous thromboembolism (VTE) cases develop in hospitals. In orthopaedics, 45 – 51% of inpatients develop deep vein thrombosis without adequate thromboprophylaxis. Thrombo-embolic deterrent stockings (TEDS) exert circumferential pressure, reducing venous diameter, increasing venous blood flow and limiting venous distension. Correct use maximises benefits while incorrect use can cause constriction and distal stagnation.

This audit aimed to assess patient adherence to the correct use of Thrombo-Embolic Deterrent Stocking (TEDS) and whether they had received the appropriate education regarding TEDS.

Methods: This closed-loop audit was conducted in the orthopaedic ward of a teaching hospital in Dublin, Ireland. Phase one was conducted over two weeks in June 2023 and phase two was conducted over two weeks in September 2023. Each phase involved collecting data from 20 patients. An educational intervention was conducted between each phase to remind ward staff to monitor patient adherence to TEDS and educate patients regarding the importance of TEDS. An educational poster was also created.

Results: Phase one revealed that only 55% of patients were wearing TEDS correctly and only 65% were educated on the importance of TEDS. In phase two, after the educational intervention, there was an improvement in patient adherence and knowledge. 90% were wearing TEDS correctly and 80% had been properly educated.

Conclusion: This audit showed that monitoring and education are vital in improving patient adherence to wearing TEDS. Evidence shows that mechanical thromboprophylaxis is beneficial in reducing thromboembolic events. Regular audits should be continued to ensure these behaviors are maintained.

Keywords: Anti-embolism stockings; Deep vein thrombosis; Surgical patient; Thromboembolism deterrent; Venous thromboembolism

Introduction

Venous thromboembolism (VTE) is a term that refers to blood clots in veins¹. VTE can be further classified as deep vein thrombosis (DVT) which often forms in the lower limbs or pulmonary embolisms (PE) which occur when a clot travels to the lungs, resulting in reduced pulmonary blood flow¹. In Ireland, 63% of VTE develop in the hospital and 9% of annual deaths are VTE-related². Risk factors include major orthopedic or general surgeries, malignancy and chemotherapy, heart failure, bed rest for over three days, prolonged immobilization and being over 40 years old¹. A meta-analysis found that 45-51% of patients undergoing orthopedic surgery develop DVT if thromboprophylaxis is inadequate, most of these cases being asymptomatic³.

The pathophysiology of VTE is attributed to Virchow's triad: intravascular vessel wall damage, stasis of blood flow and hypercoagulability⁴⁻⁶. Given that the causes and risk factors of VTE are well documented, 70% of healthcare-related VTE can be prevented by appropriate VTE prophylaxis². Pharmacological prophylaxis involves using drugs such as low molecular weight heparin while mechanical prophylaxis involves thrombo-embolic deterrent stockings (TEDS) or intermittent pneumatic compression pumps⁷. Even without immobilization, hospitalized patients have greatly reduced physical activity and increased sedentary behavior which increases stasis⁸⁻¹⁰. A study by Meester's et al. (2018) of 336 patients aged 18 years or older who were hospitalized for more than 3 days found that patients were physically active on less than 35% of their time spent hospitalized, showing that both older adult and adult patients are physically inactive during their hospitalisation⁹. According to a systematic review by Kirk et al. (2020), patients engaged in 1.3 to 5.9 times more physical activity and 67% less daily sedentary after discharge from to while they were in the hospital¹⁰. TEDS overcome stasis by exerting circumferential pressure on the calf, reducing the diameter of veins and, by Poiseuille's law, increasing venous blood flow¹¹. This pressure also limits venous distension, preventing micro-endothelial trauma¹¹. TEDS must be used properly to maximize benefits and become problematic when used incorrectly because rolled or bunched stockings cause constriction and distal stagnation¹².

This audit aims to assess whether orthopedic surgery inpatients are effectively using TEDS and whether they have received the appropriate education regarding TEDS. It also aims to serve as a pilot study of the effectiveness of the educational intervention in improving ward-based practices and set a precedent for future audits.

Methods

Setting

An audit of orthopedic inpatients in an orthopedic specialty ward of St. James's Hospital, a teaching hospital in Dublin, was conducted on two occasions. Verbal consent from patients was obtained for this audit. This audit was approved by the Tallaght University Hospital and St James's Hospital Research Ethics Committee. The ward has around 15 – 20 orthopedic patients at any point in time. Therefore, a sample size of 20 was chosen to provide a snapshot of the ward at a random point in time. Patients were only visited once. Patients in which TEDS were contraindicated and patients who were unavailable at the time of the audit, severely unwell, cognitively impaired or unable to communicate were excluded. An audit tool was created with the advice of the senior author (**Table 1**).

Table 1: TEDS Audit Tool.

Date:	Patient Number:
Gender: M / F	Age:
Reason for admission:	
Number of post-operative days:	
Mobilisation status: immobile / limited mobility / independently mobile	
Pharmacological thromboprophylaxis:	
Is the patient wearing TEDS? If not, why?	
Does the patient have correctly sized TEDS?	
Was the patient told why they need TEDS?	
Abbreviations: TEDS = thrombo-embolic deterrent stockings	

Standards

The audit standard selected was the Health Service Executive's (HSE) "Preventing Blood Clots in Hospitals" guidelines and the National Institute for Health and Care Excellence's (NICE) "venous thromboembolism in over 16s: reducing the risk of hospital-acquired deep vein thrombosis or pulmonary embolism" guidelines. Both state that all surgical patients must use correctly fitted TEDS unless contraindicated and patients must receive verbal information on thromboprophylaxis while NICE guidelines further indicate that patients should wear TEDS Day and night until mobility is restored and that the proper wearing of stockings and assistance in rectifying problems should be conducted^{2,7}. Contraindications include congestive heart failure, peripheral arterial disease, severe dermatitis, massive leg oedema, leg deformities, peripheral neuropathy, recent skin graft, fabric allergy or acute stroke^{2,7}. The following standards were set: 1) 100% of surgical inpatients should always be wearing TEDS unless contraindicated; 2) 100% of patients should be wearing correctly sized TEDS; and 3) 100% of patients or families should be educated on why they need to wear TEDS.

Data Collection

Phase one was initiated in June 2023 and conducted over two weeks. Data collected included gender, age, reason for hospitalisation, days post-surgery, pharmacological thromboprophylaxis and mobilisation status categorised into the following subgroups: immobile being bed or wheelchair-bound, limited mobility requiring walking aids or nursing assistance and independently mobile. Adherence to TEDS was assessed by checking whether patients were wearing them at the time. Legs were measured with single-use measuring tapes and stockings were checked to be correctly sized and worn properly. The stockings were checked to be fit well on patient's legs to ensure they were not too loose or too tight. Limbs were measured according to manufacturer guidelines: calf circumference at the greatest point and the length from the back of the heel to the bend in the knee were measured. Incorrect use of stockings was corrected. Examples of incorrect use include bunching, rolling, folding and repression of toes. Patients who were not wearing stockings were asked for the reasons why and were encouraged to wear them. Sizes of unworn stockings kept at the bedside were also checked. Patients were asked if they were educated on why TEDS were necessary.

Intervention

After phase one, an educational intervention was undertaken. Results were discussed with the clinical nurse manager. Nurses were reminded to monitor patient adherence and to replace soiled or damaged stockings. An educational poster was created

and strategically placed at the nursing station (**Figure 1**). Phase two was initiated in September 2023 and conducted over two weeks.

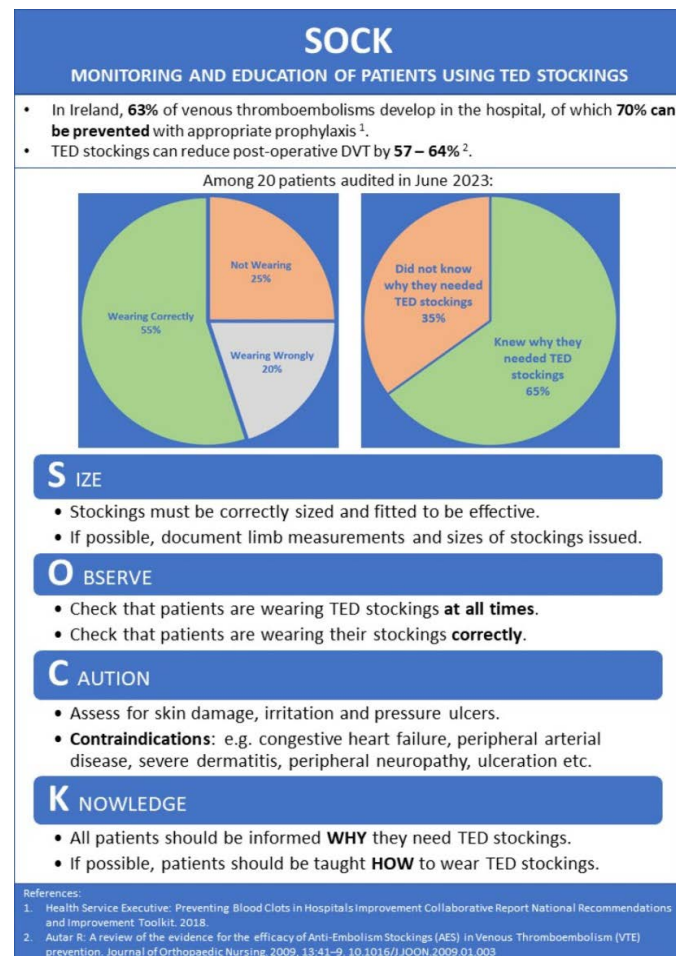


Figure 1: Educational Poster.

Statistical Analysis

A Chi-Square (X²) test was used to analyse nominal data. P-values lower than 0.05 were considered significant. Chi-Square results were reported as: X² (degrees of freedom, N = sample size) = Chi-Square statistic value, p = p-value. Statistical analysis was performed using the Statistical Software for Social Sciences (SPSS) version 28 (IBM Inc., Armonk, New York).

Results

Demographics

In phase one, 20 patients were audited, 11 females and nine males. The mean age was 59.4 years (range 23 – 89 years). 17 patients were admitted for lower limb conditions, 12 being fracture-related. Five patients were immobilised, 13 had limited mobility and two were independently mobile. 19 patients were post-surgery, ranging from 1 to 60 days post-surgery. One patient was pre-surgery. 16 patients were receiving subcutaneous Heparin injections and one was receiving oral anticoagulants. One patient awaiting surgery that day and two patients who had just returned from surgery were not receiving pharmacological thromboprophylaxis.

In phase two, 20 patients were audited, 14 females and six males. The mean age was 75.2 years (range 23 – 91 years). 19 patients were admitted for lower limb procedures, 16 being fracture-related. Seven patients were immobilised, 12 had

limited mobility and one was independently mobile. 18 patients were post-surgery, ranging from 1 to 28 days post-surgery. Two patients had been admitted for non-operative management. 16 patients were receiving subcutaneous Heparin injections and four were receiving oral anticoagulants. These patient demographics are summarised in (**Table 2**).

Table 2: Patient Demographics.

	Phase 1	Phase 2
Gender (males: females)	9 : 11	6 : 14
Age (mean years ± SD)	59.4 ± 18.7	75.2 ± 15.5
Post-operative days (mean days ± SD)	8.53 ± 14.3	8 ± 7.1
Lower limb related admissions (n)	17	19
Lower limb fractures (n)	12	16
Upper limb related admissions (n)	3	1
Upper limb fractures (n)	3	1
Immobile (n)	5	7
Patients with limited mobility (n)	13	12
Independently mobile patients (n)	2	1
Post-operative patients (n)	19	18
Patients receiving subcutaneous heparin injections (n)	16	16
Patients receiving oral anticoagulants (n)	1	4
Abbreviations: SD = standard deviation		

Patient Adherence

In phase one, five (25%) patients were not wearing stockings and four (20%) were wearing stockings incorrectly. Among patients not wearing stockings, two complained that their stockings were uncomfortable or painful to wear, one had lost their stockings and two did not think they were important. Among patients wearing stockings incorrectly, three displayed bunching of the upper band and one had the upper band below their mid-calf level. Patients who were wearing stockings or had them at their bedside had all been issued correctly sized knee-length stockings.

Phase two yielded a significant improvement in patient adherence. 2 (10%) patients were not wearing stockings. One patient said that the TEDS were uncomfortable and that he had taken them off two days before while the other claimed to have not received any TEDS since her admission. Among the 18 patients who were wearing TEDS, all had been issued correctly sized stockings. These results are illustrated in (**Figure 2**).

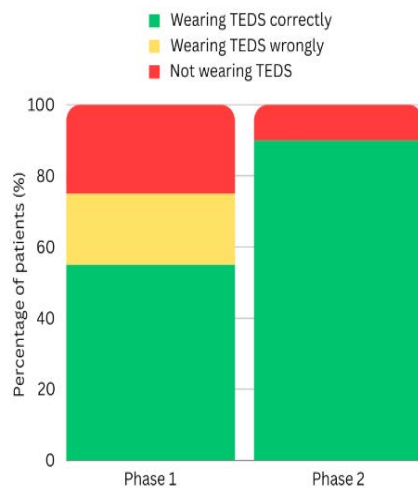


Figure 2: Stacked column comparing patient adherence in phases 1 and 2 of the audit.

Patient Education

In phase one, seven (35%) patients were not informed why they needed to wear TEDS. There was also a slight improvement in patient education in phase two where only 4 (20%) patients were uninformed. These results are illustrated in Figure 3.

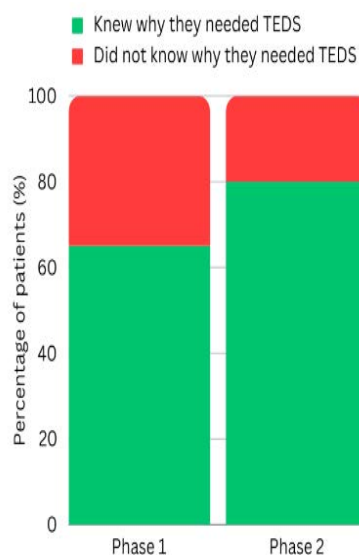


Figure 3: Stacked column comparing patient knowledge in phases 1 and 2 of the audits.

Statistical Analysis

Regarding adherence, in phase one, 11 (55%) patients were wearing TEDS correctly while in phase two, 18 (90%) were wearing TEDS correctly. There was a significant difference between phase one and two for patient adherence to wearing TEDS correctly (55% vs. 90%; $X^2(1, N = 40) = 6.14, p = 0.01$).

Regarding knowledge, in phase one, 13 (65%) of patients knew why they were prescribed TEDS while in phase two, 16 (80%) knew why they were prescribed TEDS. There was no significant difference between phase one and two for patient knowledge regarding why they were prescribed TEDS (65% vs. 80%; $X^2(1, N = 40) = 1.13, p = 0.3$).

Other Findings

Discussing the results of this audit with the nurses revealed that they lacked the means to record the monitoring of patient

adherence to the use of TEDS or whether patients were educated, explaining the lack of accountability. Electronic records of mechanical thromboprophylaxis only logged skin or stocking changes. Patients also did not receive any written information on TEDS and were not taught how to wear them independently, relying on nurses even if they had full upper limb function. Nurses stated that there are no hospital guidelines regarding teaching patients how to use TEDS or issuing educational patient information leaflets (PILs).

Discussion

Phase one of this audit revealed gaps in management concerning adherence and knowledge. Phase two demonstrated that monitoring and education by ward staff are vital in improving patient adherence to wearing stockings. Studies agree that education is central to increasing patient compliance with TEDS, in and out of the hospital¹³⁻¹⁵. Ward staff have to be responsible for ensuring necessary steps are taken to ensure patient adherence to TEDS so that patients can receive optimal treatment outcomes¹⁴.

VTE is the most common preventable cause of postoperative death¹⁶. Death due to PE occurs within a few hours after the onset of symptoms with a mortality rate of 15.2% if the patient presents with arterial hypotension, 24.5% if the patient is in cardiogenic shock and 90% in cardiac arrest-related PE, even with thrombolysis¹⁷. According to a systematic review by Kakkos et al. (2022), combining mechanical and pharmacological thromboprophylaxis modalities had a lower incidence of DVT than mechanical thromboprophylaxis methods alone (2.03% versus 3.81%; $p = 0.0001$)¹⁶. Combining mechanical and pharmacological thromboprophylaxis modalities also had a lower incidence of PE than mechanical thromboprophylaxis methods alone (0.65% versus 1.34%; $p = 0.02$) [16]. A systematic review by Sachdeva et al., (2018) found that compression stockings reduce the risk of DVT in general and orthopedic surgery patients, regardless of background thromboprophylaxis¹⁸. There was a 1% incidence of proximal DVT in patients using graduated compression stockings (GCS) compared to a 5% incidence among patients in a control group without GCS ($p < 0.001$)¹⁸. There was a 2% incidence of PE in patients using GCS compared to a 5% incidence among patients in a control group without GCS ($p = 0.04$)¹⁸. A systematic review by Sobieraj et al., (2013) also found that mechanical thromboprophylaxis reduces the risk of DVT when used with pharmacological thromboprophylaxis compared to pharmacological methods alone¹⁹. Autar (2009) concluded that TEDS reduce post-operative DVT by 57 – 64% when used alone and by 80% when used as an adjuvant²⁰. A study of patients undergoing primary hip and knee arthroplasties by Gill et al., (2020) found that VTE rates in early mobilization and mechanical thromboprophylaxis were comparable to rates in pharmacological thromboprophylaxis²¹. A study of elective hip surgery patients by Sugano et al., (2009) found that the incidence of fatal or symptomatic PE was much lower in patients receiving mechanical thromboprophylaxis compared to similar patient populations in the literature that did not receive thromboprophylaxis, allowing them to conclude that mechanical thromboprophylaxis even without concurrent pharmacological thromboprophylaxis was safe and effective²². Furthermore, a benefit of mechanical thromboprophylaxis methods is that they do not have the same bleeding-related side effects as pharmacological methods¹⁶. Compression stockings reduce the risk of thrombosis by increasing the velocity and

volume of blood flow in deep veins via circumferential pressure which displaces blood from superficial to deep circulation via perforators¹⁸. This mechanical reduction of venous stasis is thus expected to reduce the risk of VTE when combined with pharmacological anticoagulants¹⁶. However, the graduated compression as an adjunct to thromboprophylaxis in surgery (GAPS) trial by Shalhoub et al. (2020) which included 1,858 patients in an intention-to-treat analysis found that VTE up to 90 days after surgery occurred in 1.7% of patients who received pharmacological thromboprophylaxis alone in the form of low-molecular-weight heparin compared to 1.4% of patients who received both pharmacological and mechanical thromboprophylaxis in the form of GCS ($p < 0.001$), indicating that pharmacological thromboprophylaxis alone is non-inferior to a combination of pharmacological and mechanical thromboprophylaxis and concluding that GCS may be unnecessary for most elective surgical patients²³. Autar (2009) thus emphasized that given the divided opinion of clinicians on the efficacy of TEDS despite supportive evidence, there is a great need for clinicians to continue auditing the efficacy of such mechanical thromboprophylaxis methods²⁰.

This audit found that the educational intervention reminding ward staff to check that patients were adhering to TEDS and educating patients was effective in improving patient adherence and understanding of the importance of TEDS. Ward-based educational interventions targeted at staff are an effective means of steering change in staff behaviors and practices²⁴⁻²⁶. Oberai et al. (2021) found that an educational program for nurses on delirium prevention and management yielded improvements in knowledge of the risk factors of delirium and how to recognize delirium²⁴. Wand et al. (2014) found that lectures and weekly interactive tutorials for medical and nursing staff with delirium resource staff and ward modifications yielded improvements in objective knowledge of delirium and confidence in assessing and managing delirious patients²⁵. Tabet et al. (2005) found that a ward that received an educational package for medical and nursing staff which included formal presentations, group discussions, written management guidelines and follow-up one-to-one or group discussions recognized significantly more delirium cases and had a significantly reduced point prevalence of delirium compared to a control ward that did not receive the same educational package (9.8% versus 19.5%; $p < 0.05$)²⁶. In addition to its primary goals, this audit also found that current hospital-wide electronic documentation of mechanical thromboprophylaxis was lacking compared to the documentation of pharmacological methods. As such, a simple yet effective documentation system could be adopted to enable consistent assessment and accountability, noting vital guiding factors such as limb measurements, sizes of stockings and any contraindications or adverse events¹⁴.

NICE guidelines further indicate that patients should be taught how to wear their stockings if possible and receive written information⁷. PILs have been found to improve patient adherence and knowledge in varying treatment and clinical situations²⁷⁻²⁹. Structured verbal advice along with PILs also has a significant effect on patient awareness and knowledge³⁰. A study of 1,138 adult patients by Al Jeraisy et al. (2023) reported that 70.6% of participants said that PILs add to their knowledge of medicines and 64.9% of participants said that PILs positively impacted their medication adherence²⁸. Sustersic et al. (2019) found that among 324 patients, those who received a PIL about their condition

along with an oral explanation had a higher mean doctor-patient communication score compared to those who did not receive PILs ($p < 0.01$) while satisfaction with healthcare professionals and timing of medication intake improved with PILs²⁹. In addition to PILs, educational interventions that target patients have also proven effective in other studies³¹. For example, see et al. (2014) found that a brief education session improved patient self-efficacy in recognizing and reporting acute symptoms of deterioration³¹. We thus recommend that concise and informative PILs regarding TEDS be created and distributed to patients to reinforce the need to continue wearing TEDS. According to Lim and Davies (2014), the 30 - 65% non-compliance rate for GCS can be attributed to pain, discomfort, difficulty wearing stockings, perceived ineffectiveness, heat, skin irritation and cosmetic appearance³². They further suggest that patients be informed why they were prescribed stockings, the benefits of wearing them, how to wear them correctly, how long to wear them for and when to replace them, how to maintain proper hygiene, how to recognize potential problems with stockings and who to contact should any problems be identified³². Therefore, although it is difficult to monitor patient adherence post-discharge and hospital guidelines only state the need for TEDS up to the time of discharge, PILs could potentially encourage patients to continue using TEDS while at home, especially since VTE risk continues up to 6 weeks post-discharge³³.

Future directions

This closed-loop audit showed that the ward-based educational intervention was successful in improving both patient adherence to TEDS and understanding of their importance. For an intervention that relies as heavily on patient cooperation as TEDS, ensuring patient compliance and understanding is paramount. Given the positive results of this audit, we aim to introduce the intervention in other wards and repeat the audit on a larger scale. We also aim to design and distribute PILs to patients alongside their TEDS.

Limitations

Limitations of this audit are the sample size and time constraints. The audit was also subject to the natural turnover of patients in the ward. Data collection periods for both the initial audit and re-audit were short durations of two weeks. Despite these, the results provided a snapshot representation of typical patient behaviors on a single orthopedic ward. Future audits aim to include other surgical wards to obtain a larger sample size.

Conclusion

Mechanical thromboprophylaxis is beneficial when used correctly and in tandem with pharmacological methods, patient management must go beyond the mere issuing of TEDS. Patients need to understand the importance of wearing TEDS correctly in the hospital and for some time post-discharge. This audit showed that reminding ward staff to regularly monitor and educate patients improved patient adherence and knowledge. This study also showed that further educational interventions are required to ensure nurses enforce the wearing of TEDS among patients as well as a need for patients to receive better education on why they need TEDS. Regular audits should be continued to ensure these behaviors are maintained.

Declarations

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Consent to participate: NA

Consent for publication: NA

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Authors' contributions: Both authors contributed to conception and design, acquisition, analysis and interpretation of data. BL wrote the initial draft. Revisions were made by both authors and the final version was reviewed by both authors.

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